



祥碩科技  
2022第一季法人說明會

## 免責聲明

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本簡報及同時發佈之相關訊息可能含有預測性資訊，具風險及不確定性，可能造成實際結果與資訊內容有顯著差異，其不確定性包含但不限於市場風險、供應鏈風險、市場需求、產品競爭及其他風險等。

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# 2022第一季 營運狀況



# 損益表

(單位：新台幣千元)

	1Q22	4Q21	1Q21	QoQ	YoY
營業收入	1,463,334 100%	1,171,815 100%	1,579,440 100%	24.9%	-7.4%
營業毛利	799,328 55%	643,197 55%	789,420 50%	24.3%	1.3%
營業費用	(380,995) -26%	(326,731) -28%	(301,794) -19%	16.6%	26.2%
營業淨利	418,333 29%	316,466 27%	487,626 31%	32.2%	-14.2%
營業外收(支)	513,303 35%	439,639 38%	314,844 20%	16.8%	63.0%
稅前淨利	931,636 64%	756,105 65%	802,470 51%	23.2%	16.1%
所得稅費用	(83,015) -6%	(45,113) -4%	(88,267) -6%		
稅後淨利	848,621 58%	710,992 61%	714,203 45%	19.4%	18.8%
基本每股盈餘	\$ 12.28	\$ 10.29	\$ 10.35		

# 資產負債表

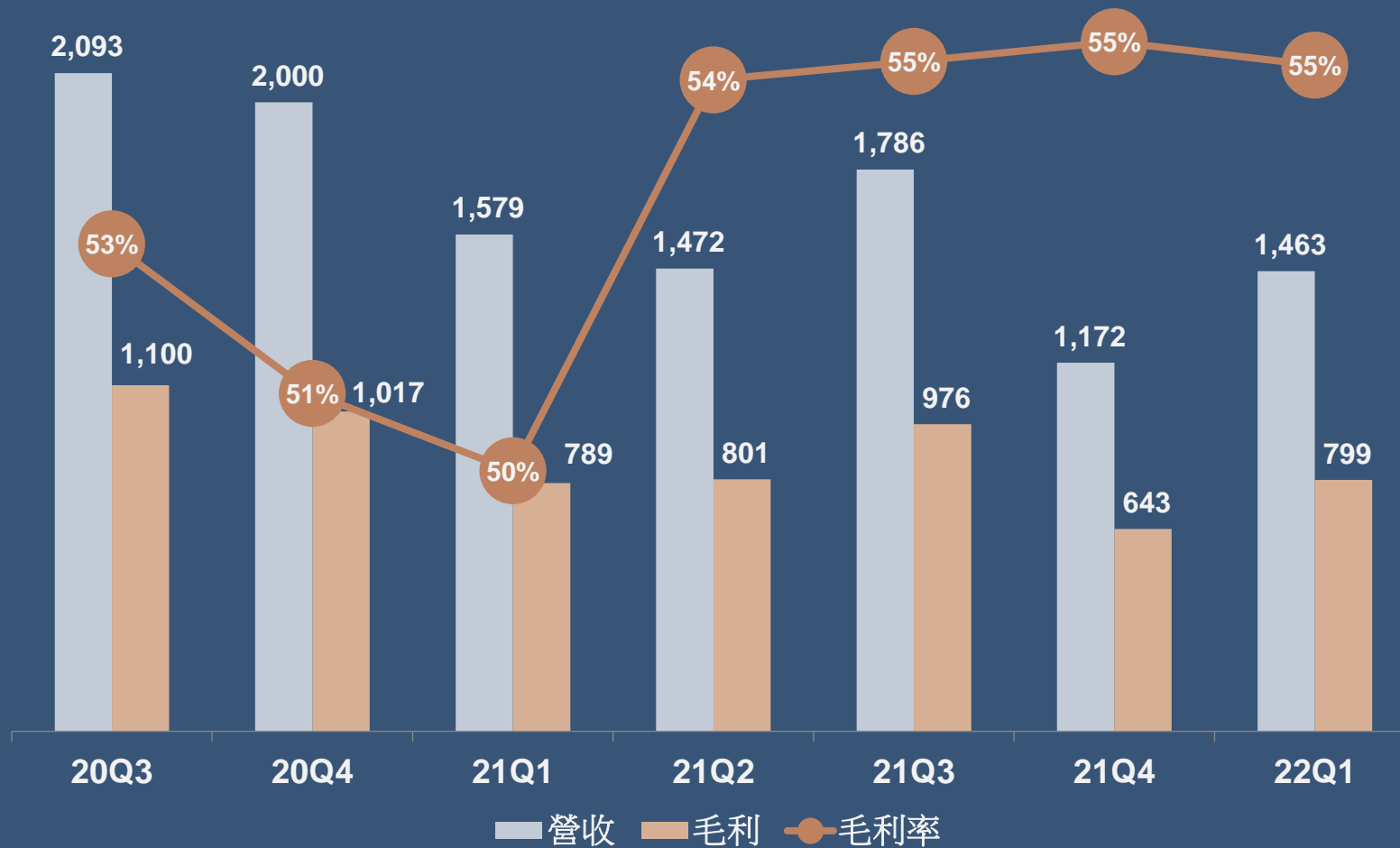
(單位：新台幣千元)

	2018/12/31		2019/12/31		2020/12/31		2021/12/31		2022/3/31	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
現金及約當現金	1,517,772	47%	1,941,126	56%	2,824,720	18%	2,344,369	13%	<b>2,374,509</b>	<b>12%</b>
應收帳款	814,526	25%	556,587	16%	416,206	3%	534,932	3%	<b>796,028</b>	<b>4%</b>
存貨	411,064	13%	289,238	8%	1,048,304	7%	1,413,571	8%	<b>1,300,159</b>	<b>7%</b>
總資產	3,218,246	100%	3,451,089	100%	15,690,529	100%	17,934,809	100%	<b>19,038,058</b>	<b>100%</b>
負債	889,928	28%	869,601	25%	1,588,952	10%	1,652,191	9%	<b>3,277,705</b>	<b>17%</b>
股東權益	2,328,318	72%	2,581,488	75%	14,101,577	90%	16,282,618	91%	<b>15,760,353</b>	<b>83%</b>



# 營收與毛利

(單位：新台幣千元)



# 產品線營收比重

(單位：美金百萬元)

產品線營收	2018		2019		2020		2021		22Q1	
	\$	%	\$	%	\$	%	\$	%	\$	%
高速介面控制晶片	105	85%	100	83%	203	86%	163	76%	38	72%
裝置端高速介面控制晶片 及其他	18	15%	21	17%	33	14%	52	24%	15	28%
總計	123	100%	121	100%	236	100%	215	100%	53	100%

# USB4 Host

	Standard	ASMedia
<b>Upstream</b>	Gen2x2 (20 Gb/s) ★ Gen3x2 (40 Gb/s)	<b>PCIe Gen4x4 (64Gb/s)</b>
<b>Downstream</b>	At least two	<b>3</b>
USB Tunnel	✓	<b>USB4: Gen3 (20 Gb/s)</b> Gen2 (10 Gb/s)
PCIe Tunnel	★	✓ <b>40 Gb/s</b>
DP Tunnel	✓	32.4 Gb/s HBR3
USB3.2	Gen2x1 (10 Gb/s)	<b>Gen2x2 (20 Gb/s)</b>
USB2.0	Host	480 Mb/s
DisplayPort Alternate Mode	≥ 1	<b>2 DP-ins</b>
TBT3 Compatibility	★	✓ Gen3 / Gen2
Host to Host (Inter-Domain)	✓	✓
Number of USB4 Connectors	≥ 1	<b>2</b>
Power Delivery	Two way, 7.5W (5V@1.5A)	External PD controller

✓ : Required  
 ★ : Optional  
 ■ : High Spec



# USB4 Device

	Standard	ASMedia	
<b>Downstream</b>	Gen2x2 (20 Gb/s) ★ Gen3x2 (40 Gb/s)	<b>PCIe Gen4x4 (64Gb/s)</b>	
<b>Upstream</b>		2	
USB Tunnel	At least 1	<b>USB4: Gen3 (20 Gb/s)</b> Gen2 (10 Gb/s)	
PCIe Tunnel		<b>40 Gb/s</b>	
DP Tunnel		-	
USB3.2	Gen2x1 (10 Gb/s)	<b>Gen2x2 (20 Gb/s)</b>	
USB2.0	Device	480 Mb/s	
DisplayPort Alternate Mode	-	-	
TBT3 Compatibility	★	✓ Gen3 / Gen2	
Host to Host (Inter-Domain)	-	-	
Number of USB4 Connectors	1	1	✓ : Required
Power Delivery	Typical	<b>Internal</b> /External PD controller	★ : Optional ■ : High Spec

**Thank You**