



# Investor Conference

## 2026Q1



# Disclaimer

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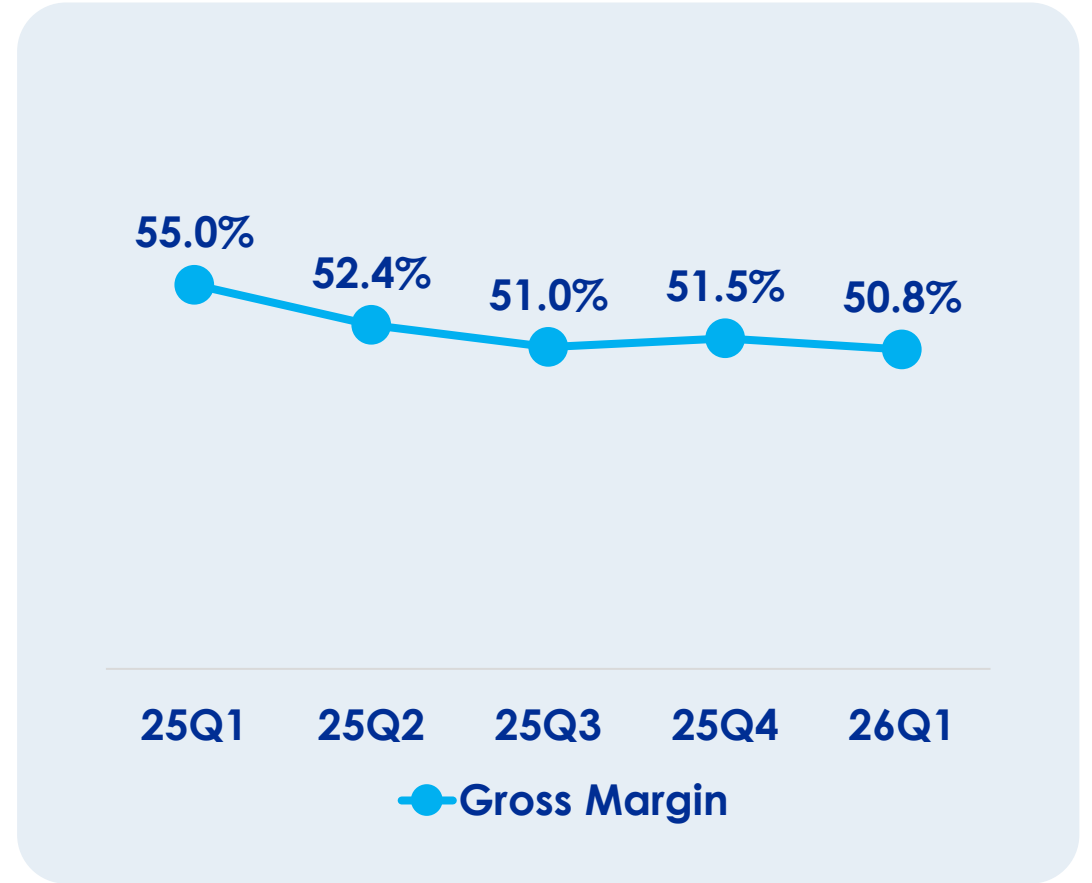
This document and relevant information may contain certain forward-looking statements that are inherently subject to risks and uncertainties, including but not limited to market risks, supply chain risks, market demand, product competition, other risks and etc. Actual results may differ materially from those contained in the forward-looking statements.

Any business outlook or forward-looking statement hereof reflects the Company's estimates and expectations as of now. We undertake no obligation to update any forward-looking statement.

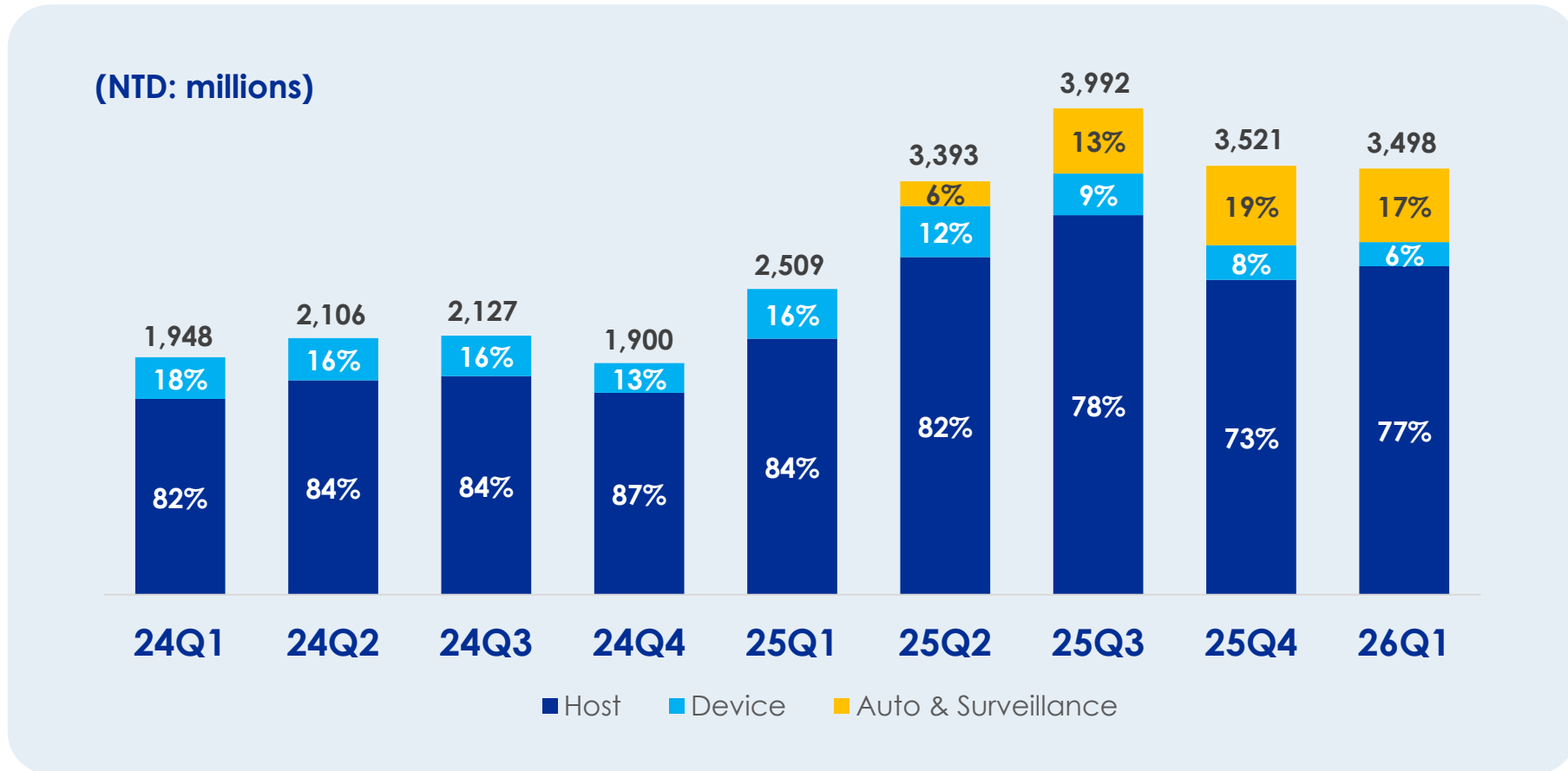


# Revenue & Gross Margin

(NTD: millions)



# Revenue by Product



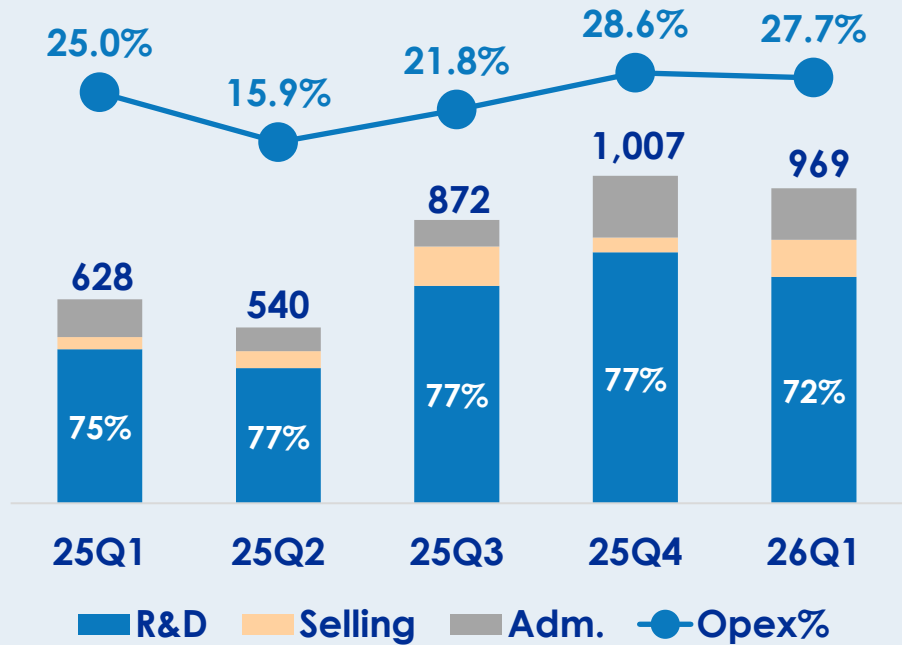
Note: (1) Host: High speed interface controller, (2) Device: High speed device controller, (3) Auto & Surveillance: Surveillance automotive products



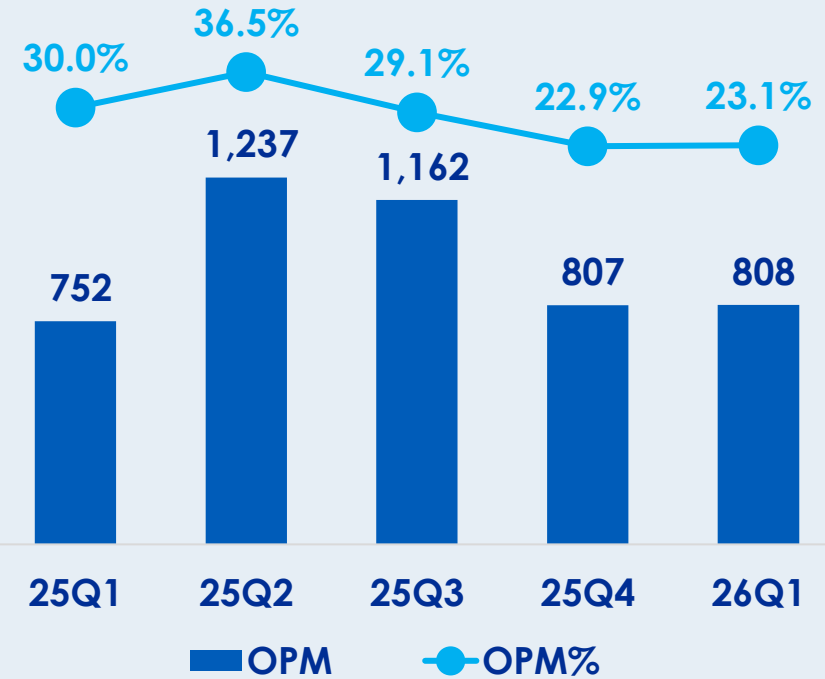
# Operating Expense & Operating Margin

(NTD: millions)

## Operating Expense

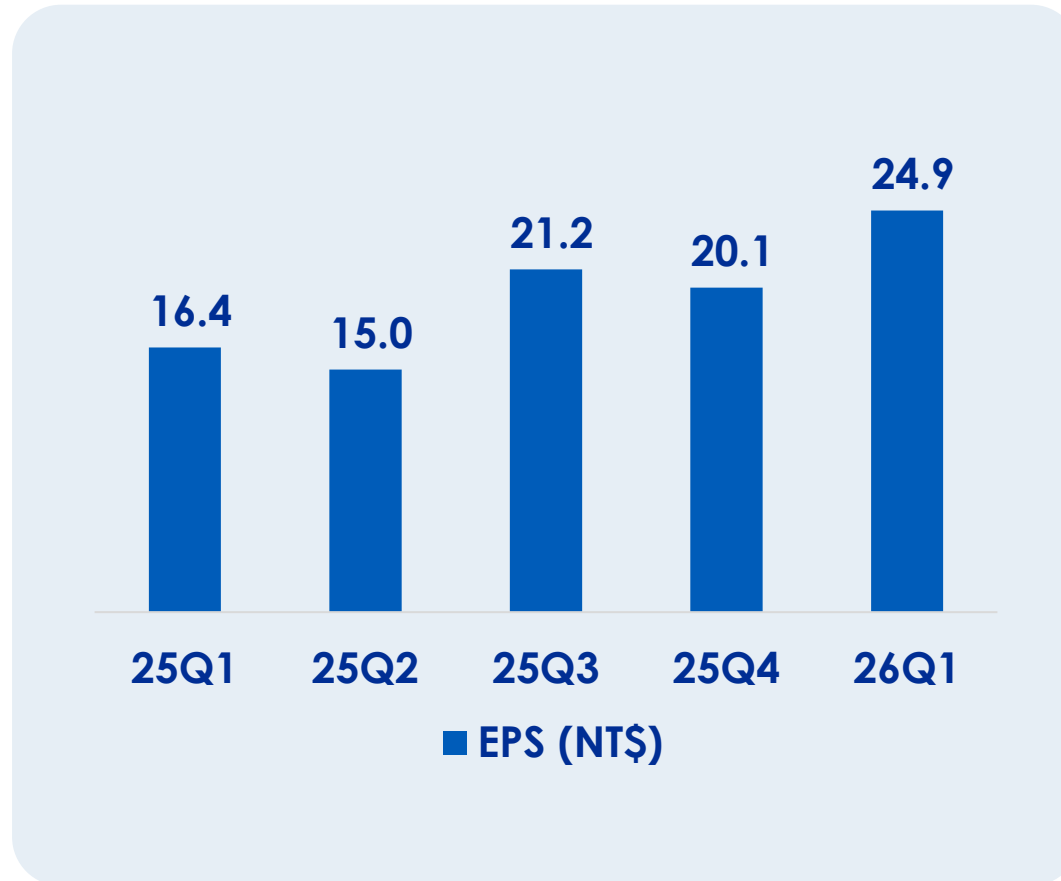


## Operating Margin





# EPS



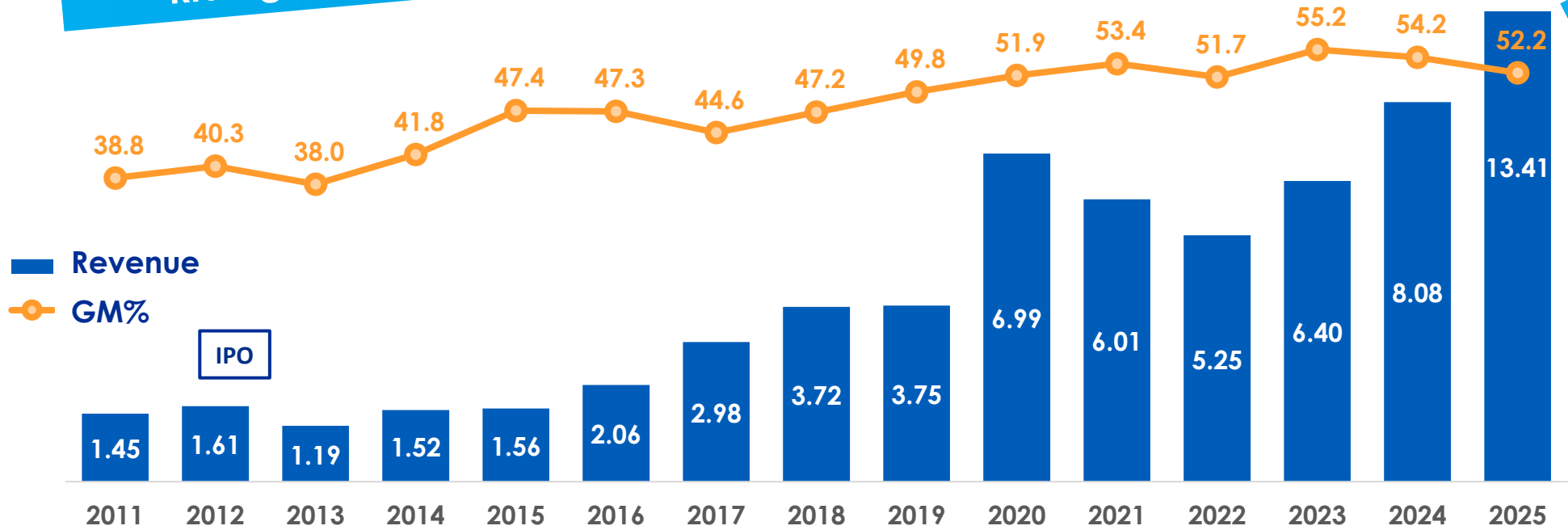


# Driven by Continuous Technology Migration

(NTD: billions)

Riding on the long-term trend of high-speed I/O spec migration

New Market Opportunities



- Techpoint Acquisition
- PCIe G4 Packet Switch 48 Ln.
- PCIe G5/G6 Packet Switch
- USB 80G

PCI	PCIe Gen2	Gen3	Gen4	Gen5
USB 5G *Taiwan 1 <sup>st</sup>	10G *World 1 <sup>st</sup>	20G *World 1 <sup>st</sup>	40G	80G Developing
SATA	SATA Express			
			TBT4 ** Third Party 1 <sup>st</sup>	

\* Certified by USB-IF  
 \*\* Certified by Intel as first third-party Thunderbolt silicon



# Income Statement

(NTD: thousands)

	1Q26		4Q25		1Q25		QoQ	YoY
Net Revenue	3,497,963	100%	3,520,315	100%	2,509,137	100%	-1%	39%
Gross Margin	1,776,625	51%	1,813,437	52%	1,380,166	55%	-2%	29%
Operating expenses	(969,026)	-28%	(1,006,705)	-29%	(627,719)	-25%	-4%	54%
Operating Margin	807,599	23%	806,732	23%	752,447	30%	0%	7%
Non-operating income and expenses	1,128,865	32%	860,980	24%	650,860	26%	31%	73%
Profit before income tax	1,936,464	55%	1,667,712	47%	1,403,307	56%	16%	38%
Income tax expense	(82,474)	-2%	(168,147)	-5%	(180,536)	-7%		
Net income	1,853,990	53%	1,499,565	43%	1,222,771	49%	24%	52%
Earnings per share(NT\$ , Basic)	\$ 24.85		\$ 20.08		\$ 16.39			



# Balance Sheet Summary

(NTD: thousands)

	2023/12/31		2024/12/31		2025/12/31		2026/3/31	
	Amount	%	Amount	%	Amount	%	Amount	%
Cash and Cash Equivalents	2,852,340	13%	15,248,820	43%	5,223,877	14%	5,962,420	15%
Account Receivable	1,063,582	5%	919,755	2%	1,444,329	4%	1,390,555	3%
Inventory	564,584	3%	492,541	1%	1,763,247	4%	1,457,482	4%
Investments accounted for using equity method	13,657,281	63%	17,425,201	49%	17,570,669	43%	18,252,224	44%
Intangible assets	68,432	0%	295,271	1%	10,676,839	26%	10,540,754	25%
<b>Total Assets</b>	<b>21,649,165</b>	<b>100%</b>	<b>36,055,539</b>	<b>100%</b>	<b>40,971,077</b>	<b>100%</b>	<b>41,500,017</b>	<b>100%</b>
Liability	2,063,376	10%	2,660,996	7%	4,648,408	11%	4,404,988	11%
Shareholders' Equity	19,585,789	90%	33,394,543	93%	36,142,669	89%	37,095,029	89%



**asmedia**

ASMEDIA TECHNOLOGY INC

**Thank You!**